



May 17, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Notice of Book Closure as required under Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017

Dear Sir,

Enclosed please find herewith a Notice of Book Closure as required under Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

An advance copy of the Notice of Book Closure to be published in two daily newspapers namely Business Recorder (English) and Nawa-i-Waqt (Urdu) on May 18, 2024 is also attached herewith for the information of all concerned.

You may inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely.

Umar Shahzad
Company Secretary

Encls: as above

Cc:
Executive Director
Public Offering and Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad

HEAD OFFICE

Unity Tower, Plot # 8-C, Shahrah-e-Faisal,
P.E.C.H.S. Block-6, Karachi, 75400, Pakistan.

REGISTERED OFFICE

Ground Floor, TAMC Building, 27-C-3,
M.M. Alam Road, Gulberg III, Lahore, Pakistan.

+92 21 34373605

+92 21 34373608

www.unityfoods.pk



NOTICE OF BOOK CLOSURE

All shareholders and others are informed that the share transfer books of Unity Foods Limited will remain closed from **June 02, 2024 to June 08, 2024 (both days inclusive)**.

This book closure is being made in compliance with Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 to determine the eligibility of persons to receive offer letters in connection with the Public Announcement of Public Offer published on April 19, 2024 in "Business Recorder" and "Nawa-i-Waqt" newspapers, as amended vide the Corrigendum to the Public Announcement of Public Offer published in the same newspapers on April 27, 2024, through Arif Habib Limited, as manager to the offer, on behalf of (i) Wilmar Pakistan Holdings Pte. Ltd., (ii) Unity Wilmar Agro (Private) Limited, (iii) Mr. Muhammad Farrukh, and (iv) Ms. Fehmida Amin, with respect to the acquisition of up to 277,070,908 shares (constituting 23.20% of the shareholding interest) and joint control of Unity Foods Limited.

Yours sincerely

Umar Shahzad
Company Secretary

May 17, 2024
Lahore

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Yours sincerely,
Umar Shahzad,
Company Secretary.

Dated: May 17, 2024
Place: Lahore



نوٹس برائے بندش کتب

تمام شیئر ہولڈرز اور دیگر کو مطلع کیا جاتا ہے کہ یونٹی فوڈز لمیٹڈ کی حصص منتقلی کی کتب 02 جون 2024 سے 08 جون 2024 تک (دونوں دن شامل ہیں) تک بند رہیں گی۔

مذکورہ کتب بندش لسٹڈ کمپنیز (ایکویزیشن آف ووٹنگ شیئرز اور ٹیک اوور) ریگولیشنز، 2015 کے ریگولیشن 9 کی تعمیل میں (i) ولمار پاکستان ہولڈنگز Pte لمیٹڈ (ii) یونٹی ولمار ایگرو (پرائیویٹ) لمیٹڈ، (iii) جناب محمد فرخ اور (iv) محترمہ فہمیدہ امین (حصول کنندان) کی جانب سے بذریعہ عارف حبیب لمیٹڈ، پیشکش کے مینیجر، یونٹی فوڈز لمیٹڈ کے 277,070,908 حصص (جو شیئر ہولڈنگ کا 23.20 فیصد بنتا ہے) اور مشترکہ کنٹرول حاصل کرنے کے 19 اپریل 2024 کو "بزنس ریکارڈر" اور "نوائے وقت" اخبارات میں شائع ہونے والی پبلک آفر جس میں ترمیم بذریعہ کو ریجنڈم مورخہ 27 اپریل 2024 کو انہی اخبارات میں شائع ہوئی کے سلسلے میں آفر لیٹر وصول کرنے کے لیے افراد کی اہلیت کا تعین کرنے کے لیے کی جا رہی ہے۔

مئی 17، 2024
لاہور

عمر شہزاد
کمپنی سیکرٹری